

Project "B" forecast

Items	Units	2017	2018	2019	2020	2021	2022	2023	2024	2025	2026	2027	2028	2029	2030	2031	2032	2033	2034	2035	2036	2037	2038	2039	2040	2041	2042	TOTAL	
Production of hydrocarbons																													
Production of oil	dr tonnes	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
- technological losses	%	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	1	
- oil used in production	%	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Commercial oil	dr tonnes	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Gas condensate	dr tonnes	1	2	2	2	2	2	2	1	1	1	1	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	19	
Distraction of fluid	dr tonnes	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Production of natural gas	mcm	0	791	791	791	798	671	551	415	322	268	228	166	105	92	82	89	64	54	50	41	36	31	25	0	0	0	6 366	
Commercial natural gas	mcm	0	757	757	757	735	650	534	401	312	259	221	161	102	89	80	66	62	53	48	39	35	30	24	0	0	0	6 169	
Production of associated (petroleum) gas	mcm	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
- gas used in production	%	15	15	15	15	15	15	15	15	15	15	15	15	15	15	15	15	15	15	15	15	15	15	15	15	15	15	15	
Commercial petroleum gas	dr tonnes	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Production wells																													
Production wells, average for the year	wells	5	6	6	6	6	6	5	5	4	3	3	3	3	3	3	3	3	3	3	3	3	3	3	3	3	3	3	
- addition	dr tonnes	6	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	4	
- disposal	dr tonnes	0	0	0	0	0	1	0	1	1	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Hydro on wells																													
Hydro on wells, average for the year	wells	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
- addition	dr tonnes	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
- disposal	dr tonnes	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Costs																													
Geological expenses and investments	CHF '000	8 400	200	200	200	200	200	200	200	200	200	200	200	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	11 400
- Production drilling	CHF '000	4 700	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	4 700
- Overheads	CHF '000	100	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	100
- Surface facilities	CHF '000	1 100	200	200	200	200	200	200	200	200	200	200	200	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	4 200
- Acquisition cost	CHF '000	2 400	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	2 400
Operating expenses	CHF '000	400	21 000	21 000	20 900	20 400	19 100	14 900	11 500	12 700	7 500	6 500	4 900	3 200	2 900	2 600	2 500	2 100	1 900	1 900	1 500	1 400	1 200	1 100	-	-	-	-	195 500
Variable maintenance costs	CHF '000	-	100	100	100	100	100	100	100	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	1 100
- repair costs	CHF '000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	400
- capital maintenance (incl. workover)	CHF '000	-	-	-	9 700	-	-	-	-	4 900	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	14 600
- preparation and transportation of natural gas	CHF '000	-	5 700	5 700	5 700	5 500	4 900	4 000	3 000	2 500	1 900	1 700	1 200	800	700	600	500	500	500	400	400	300	300	200	200	-	-	-	46 100
- non-variable expenses	CHF '000	200	500	500	500	500	500	500	500	500	500	500	500	500	500	500	500	500	500	500	500	500	500	500	500	500	500	500	12 700
- Distraction cost (oil and gas condensate)*	CHF '000	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	1 200
- Other costs (natural gas)	CHF '000	-	7 000	7 000	7 000	6 900	6 000	4 900	3 700	2 900	2 400	2 000	1 500	900	800	700	600	600	500	400	400	300	300	200	200	-	-	-	56 900
- Other costs	CHF '000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
- Regulatory expenses	CHF '000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
- Property tax	CHF '000	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	1 400
- Income tax	CHF '000	-	7 600	7 500	5 600	7 500	6 400	5 200	3 900	2 100	2 500	2 100	1 500	900	800	700	500	500	400	400	300	300	200	200	100	-	-	-	56 900
- Lease base	CHF '000	500	27 900	27 700	28 000	26 500	22 200	26 100	19 600	10 600	1 2700	10 700	7 600	4 500	3 900	3 400	2 700	2 500	2 000	1 900	1 400	1 100	900	600	-	-	-	-	283 900
- Depreciation	CHF '000	500	20 200	20 200	22 400	29 500	25 700	20 900	15 700	9 500	10 200	9 600	6 100	3 600	3 100	2 700	2 200	2 000	1 600	1 500	1 100	900	700	500	-	-	-	-	227 900
- IFRS DA	CHF '000	100	89 600	89 600	89 900	87 500	55 100	27 100	20 200	10 900	1 2900	10 900	7 900	4 700	4 000	3 600	2 900	2 600	2 200	1 900	1 500	1 200	1 000	700	-	-	-	-	292 700
Revenues																													
Revenues from crude oil and natural gas sales	CHF '000	500	52 100	52 100	52 100	50 600	44 900	36 900	27 600	21 500	17 900	15 200	11 100	7 000	6 100	5 500	4 600	4 300	3 600	3 300	2 700	2 400	2 100	1 700	-	-	-	-	425 300
- oil	CHF '000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
- gas condensate	CHF '000	500	500	500	500	500	500	400	300	200	200	200	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	4 700
- natural gas	CHF '000	-	51 600	51 600	51 600	50 100	44 300	36 400	27 300	21 300	17 700	15 100	10 900	7 000	6 000	5 400	4 500	4 200	3 600	3 300	2 700	2 400	2 100	1 600	-	-	-	-	420 700
- associated gas	CHF '000	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
- share of sales	%	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100	100
Result																													
Cash flows	CHF '000	8 500	50 900	50 900	25 200	50 000	26 500	21 700	16 100	5 600	10 200	9 600	6 100	3 700	3 200	2 900	2 200	2 000	1 700	1 500	1 100	900	700	500	-	-	500	500	219 400
Cumulative cash flows	CHF '000	8 500	22 400	53 400	76 500	106 500	133 000	154 700	170 800	174 400	194 600	195 100	199 200	202 900	206 100	208 900	211 100	215 100	214 900	216 200	217 500	219 200	219 000	219 400	219 400	219 400	219 900	219 400	219 400
Discounted cash flows	CHF '000	7 500	24 600	22 000	14 700	17 000	13 400	9 900	6 500	1 500	3 500	2 500	1 600	900	600	500	400	300	200	200	100	100	100	100	-	-	-	-	112 500
NPV	CHF '000	7 500	17 100	29 100	53 900	70 900	94 500	94 100	100 600	101 900	105 100	107 600	109 200	110 000	110 700	111 200	111 500	111 900	112 000	112 200	112 500	112 400	112 500	112 500	112 500				

